

How to open a CPF Investment Account (CPFIA)

Step 1

Complete CPF Self-Awareness Questionnaire (SAQ)
You may access the SAQ via the CPF website [here](#).

Step 2

Open a CPFIA* with any of the 3 banks: DBS, OCBC or
UOB (If you do not have any CPFIA)

*(This may take 3 to 10 working days depending on your bank
operator).*



For existing DBS/POSB customers, please apply via your DBS
online banking.

For new customers, please open an account with DBS/POSB
before proceeding with CPFIA application.

Find out [more](#).



For existing OCBC customers, please apply via your OCBC online
banking.

For new customers, please visit your nearest OCBC branch to
open a bank account before proceeding with CPFIA application.

Find out [more](#).



You can open a CPFIA with UOB.

Find out [more](#).

Note: You can invest your CPF Ordinary Account (CPF-OA) savings after setting aside S\$20,000 in your
OA.

* Each person is only allowed to have only one CPFIA at any given time. If you are unsure, you may
contact the CPF Board or your bank.